The Art of Tech Support John Abbott College

How to Handle Difficult Calls

M. E. Kabay, PhD, CISSP Director of Education, NCSA President, JINBU Corp

Copyright © 1997 JINBU Corp.
All rights reserved

ATS 3 - 1

Handling Difficult Calls: Understanding People

- Social psychology
- Personality types
- Client support
- . Make users part of the tech support team

ATS 3 - 2

ATS 3 - 4

SOCIAL PSYCHOLOGY

- Attribution Theory
- Social Cognition
- Prejudice

ATS 3 - 3

SOCIAL PSYCHOLOGY

Attribution Theory

- How people explain their own and others' behaviour
- Weiner's classification:

SOCIAL PSYCHOLOGY

Attribution Theory: How We Explain Our Behaviour

- Fundamental Attribution Error
 - Star Trek's Leonard Nimoy is really like the character he portrays (Mr Spock)
- Actor-Observer Effect
 - What I do is a reasonable response to the situation but what you do is in your nature
- Salience
 - What stands out is perceived as most important even if it isn't

ATS 3 - 5

SOCIAL PSYCHOLOGY

Attribution Theory (cont'd)

- Self-Serving Bias
 - If I succeed it's because of how good I am, but if I lose it's not my fault
- Self-Handicapping
 - If I expect to fail I'll make sure there's a good excuse
- Depressed People
 - If I lose it's because of how bad I am, but if I succeed it's not to my credit

SOCIAL PSYCHOLOGY

Social Cognition:

Forming Judgements About Issues

Schemas:

- Organized knowledge about the world
- Influence perceptions
- Affect memory
- More subtle and complex for in-groups than for out-groups
- May lead to self-fulfilling prophecies

ATS 3 - 7

SOCIAL PSYCHOLOGY

Social Cognition (cont'd)

- Decision-making usually includes only a small subset of available information
- Early, negative, information weighted heavily
- Judgements are often based on inadequate samples
- The availability heuristic can lead to errors in judgement
- Language influences perception

ATS 3 - 8

SOCIAL PSYCHOLOGY

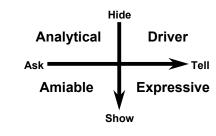
Prejudice

- Stereotypes are simple models of others
- Roots of prejudice are many
- The authoritarian personality includes prejudice
- Minimal-group research shows how easy it is to generate inter-group hostility and prejudice
- Group competition exacerbates prejudice
- Creating common goals and projects for hostile groups mitigates prejudice
- Favourable depictions improve inter-group relations

ATS 3 - 9

PERSONALITY TYPES

• Wilson Learning's Social Styles Personality Types



ATS 3 - 10

PERSONALITY TYPES



Driver

- High assertion, low affect
- "You can have 7 minutes."
- Time-sensitive, relatively unemotional, goaldirected
- "I enjoy the challenge."
- Not interested in how people feel
- Not interested in how a problem was solved
- Concerned about results above all
- Dislikes being told what to do

ATS 3 - 11

PERSONALITY TYPES



Analytical

- Low assertion, low affect
- "There are ... 4 reasons why...."
- Averse to deadlines, focussed on factgathering
- "I learn so much here."
- Not interested in how people feel
- Can lose track of global context by focussing on details
- . Dislikes being told to stop research

PERSONALITY TYPES



Amiable

- Low assertion, high affect
- "How do you feel?"
- Focussed on interpersonal relations
- "I love the people here."
- Needs to establish friendly basis for work
- Good conciliators
- Resents impersonality

ATS 3 - 13

PERSONALITY TYPES



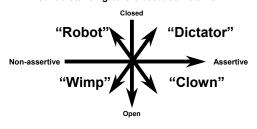
Expressive

- High assertion, high affect
- "Let's get out there and win!"
- Focussed on group achievement and acclaim
- "I enjoy being part of a winning team!"
- Excellent motivators
- Weak on details and follow-through

ATS 3 - 14

PERSONALITY TYPES

Incorrect and Dangerous Perceptions:Misunderstanding others because we differ



ATS 3 - 15

Client Support

- How to enrage clients
- Irate clients
- Role playing
- Follow-up
- Closure

ATS 3 - 16

Client Support

How to Enrage Clients

- "No one has ever complained about this before."
- "I don't have time for this now."
- "Why don't you try calling . . . ?"
- "That's not my problem."
- "Just format your hard disk."
- "Why don't you reload the operating system and call me back if it happens again?"
- "Don't get mad at me -- I just work here."

ATS 3 - 17

Client Support

Tech support must handle irate clients well:

- Support the client's feelings
- Take responsibility for getting a solution under way
- Don't take insults/abuse personally: stay cool
- Continued abuse should be reported to operator's supervisor immediately
- Practise role-playing

Client Support

Role Playing

- Research and practice show that experiencing a situation, even in role-playing, helps people handle the real thing more effectively
- Practise dealing with trouble
 - colleague takes role of client
 - slightly angry caller
 - work up to handling angry caller
 - finally practise calming down a furious, out-of-control, abusive caller

ATS 3 - 19

Client Support

Details & Follow-Up: Keys to success

- Take responsibility for getting the problem solved
- Ask for details of problem
- Write down what client says
- Tell client when you will call back
- Call back on time

ATS 3 - 20

Client Support

Closure: When problem is solved

- Call client back as soon as possible
- Explain problem and solution using appropriate level of detail
- Thank the client for having notified you of the problem

ATS 3 - 21

Make Users Part of the Tech Support Team

Train tech support staff to think about users as us not them

- Consistent reference to our customers
- Correct abusive references
- The systems exist for the users
- They pay our salaries

ATS 3 - 22

Make Users Part of the Tech Support Team

Train users to think about tech support as $\it us$ not $\it them$

- Meetings with user departments
- Monthly visits available to tech support centre
- Unfailing politeness towards all clients
- Praise clients for quick reports when they notice problems

ATS 3 - 23

Lab Exercises: Hostile callers

- Take turns being the caller and the tech support person.
 - Invent a problem for each set of calls; e.g., a printout has not been delivered on time; or the network server is down.
 - The first "caller" is friendly and cooperative.
 - The second is cold and disgusted but polite.
 - ${\scriptstyle -}$ The third caller is angry but not abusive.
 - The fourth caller is furious and abusive.

Lab Exercises: Hostile callers (cont'd)

- Take turns handling each type of call.
 - Greet the caller warmly
 - Express support for their feelings
 - Ask for details
 - Tell them when you'll call back
 - Recognize when your limit of abuse has been reached and turn them over to a supervisor.

ATS 3 - 25

Homework: (for credit) Fundamental attribution error

- Identify at least three cases in which you, personally, have committed the fundamental attribution error in judging people
- E.g., examine your feelings and opinions of teachers, friends, actors and classmates and identify where you have been misled by your impressions (not just first impressions)
- Write down your experiences and submit for credit at the start of Lecture 4.

ATS 3 - 26

Homework: (for credit) Wilson Learning charts

- Pick any six classmates
- Evaluate each as less or more than average in emotional expressivity.
 - Evaluate each as less or more than average in assertiveness.
 - Identify each person's personality type according to Wilson Learning's analysis.
- Write down where they fit the expected personality profiles and where they differ.

ATS 3 - 27

Homework: (for credit) Readings in Wilson's text

- Read Chapter 3, "Communication Skills"
- Thinking about what might come up in a job interview, prepare and answer 10 questions covering the most important points in the entire chapter.
- Submit all your homework after the quiz at the start of Lecture 4.
- Your questions will be evaluated on quality of both question and answer.